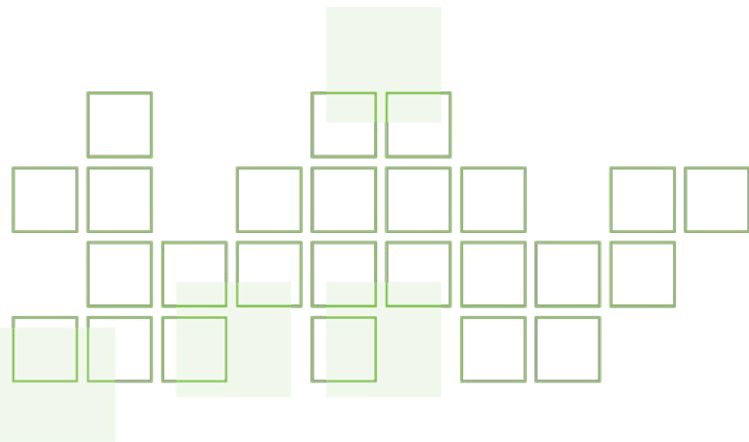


# The Global State of Carinata

Carinata Biomaterials Summit  
July 20, 2021



# How do we get to **CLIMATE POSITIVE?**

Accelerate shift to  
**NET ZERO**  
energy sources

## **QUANTIFY AND DECREASE CARBON:**

- Soil carbon capture
- Traceable supply
- Measurable GHG reduction

## **INCREASE RENEWABLE ENERGY:**

- Highest performing feedstocks
- Products equal to fossil fuels
- CLIMATE POSITIVE systems



# How we grow to **CLIMATE POSITIVE**



**MAXIMUM IMPACT & PURPOSELY DEPLOYED**



## **TRUSTED CARBON STEWARDSHIP**

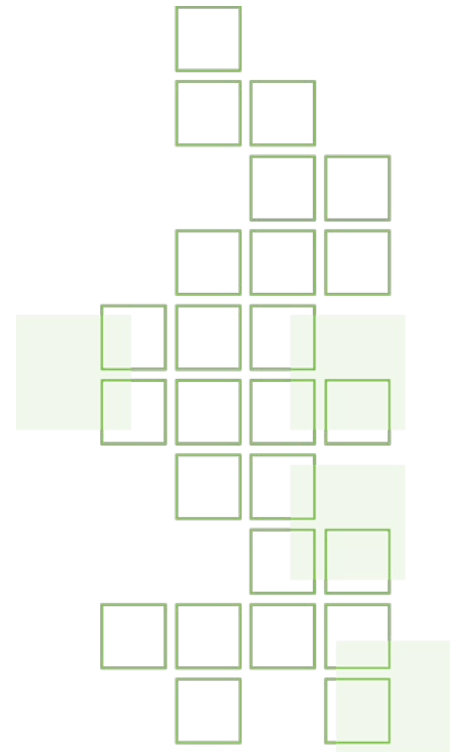
Maximum carbon reduction for certified CLIMATE POSITIVE fuels



## **SCALABLE GLOBAL SUPPLY**



## **REGULATORY EXCELLENCE**





## HIGH BIOMASS COVER CROP

**Maximum** GHG reduction

**Positive impact** to land requirement

**Sustainable** agriculture practices

Independently certified  
and globally recognized  
as a low carbon  
renewable fuel feedstock



## CONTRACT COVER CROP

**Additional** grower revenue

**Moisture and nutrient** management

**Biodiversity** in crop systems

**Improves** disease and pest control

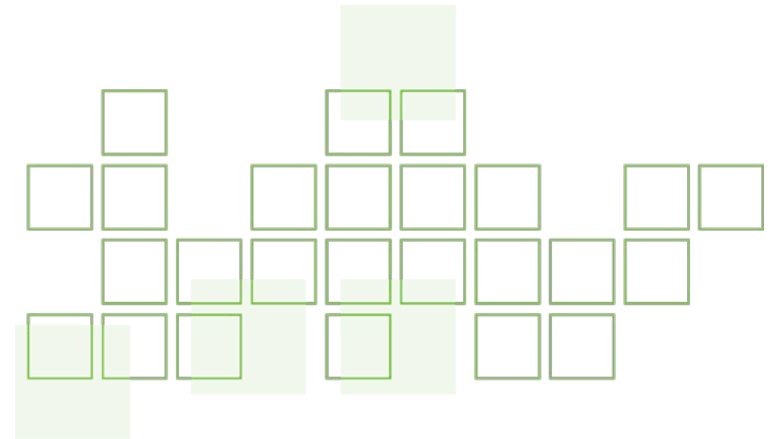
**Certified** production system

## DEEP ROOTED BIOMASS

**Efficient** nutrient uptake

**Improves** soil quality

**Soil carbon** sequestration





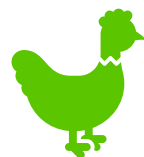
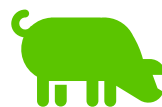
## HIGH QUALITY OIL

- ✓ Non-food oil
- ✓ High quality, clean oil product
- ✓ Feedstock for Biojet, Renewable Diesel, FAME and co-processing
- ✓ Qualified in large biofuel markets



## HIGH PROTEIN NON-GMO MEAL

- ✓ High protein/low fiber offers several feeding options
- ✓ Up to 45% protein content
- ✓ Additional protein source to meet growing market demand





SOIL CARBON is the  
KEYSTONE ELEMENT  
CONTROLLING SOIL  
HEALTH.

-Sequestering carbon in soil  
is a natural way of removing  
carbon dioxide from the  
atmosphere.

-Soil carbon enables soil to  
resilient as droughts and  
intense rainfall events  
increasing occur.



### Quick Facts-

More carbon resides in soil  
than in the atmosphere  
and all plant life combined.

Small changes in soil  
carbon are going to have  
really large effects.

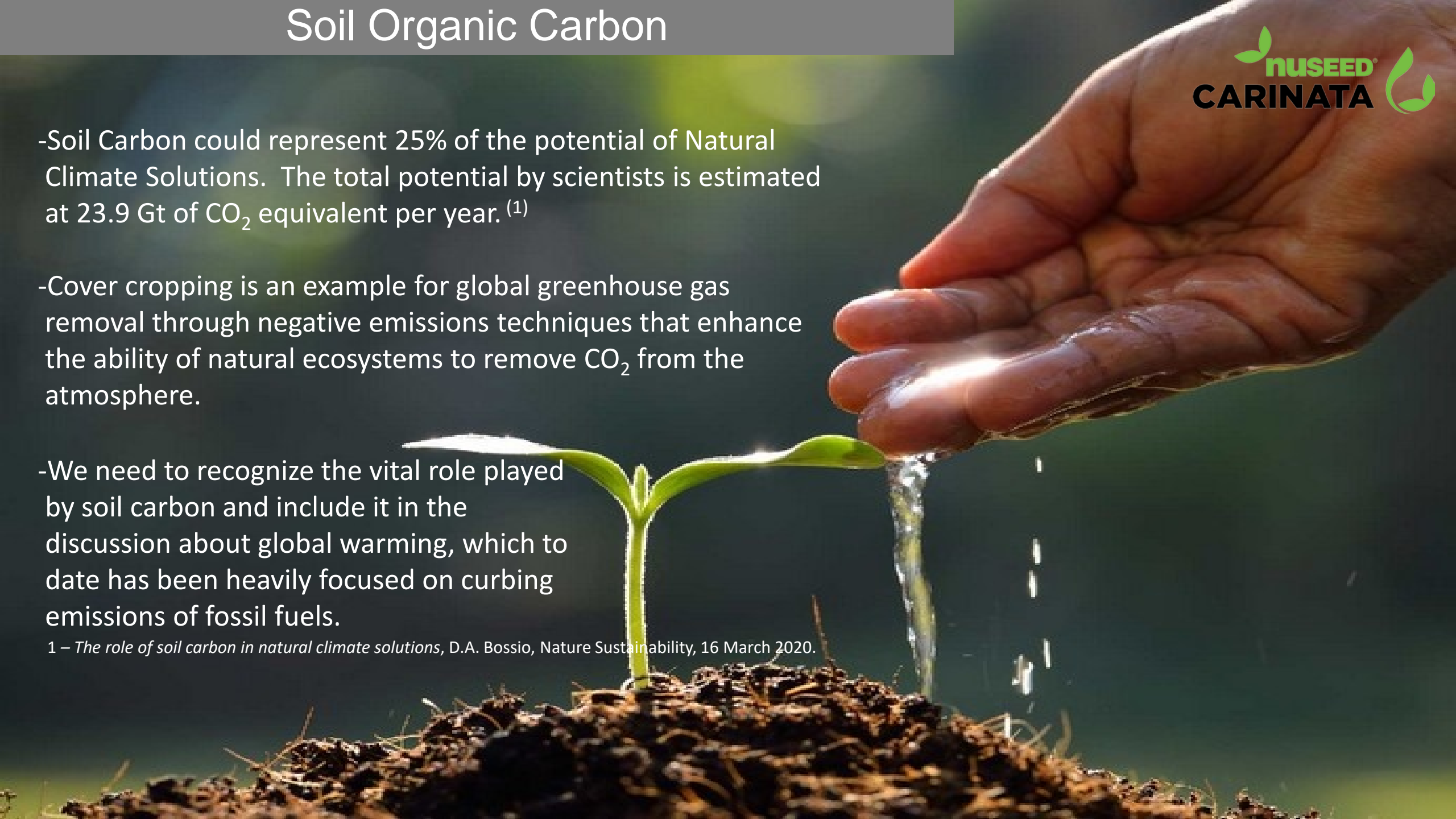
There are:

- 2,500 billion tons of  
carbon in soil
- 800 billion tons in the  
atmosphere
- 560 billion tons in plant  
and animal life

# Soil Organic Carbon

- Soil Carbon could represent 25% of the potential of Natural Climate Solutions. The total potential by scientists is estimated at 23.9 Gt of CO<sub>2</sub> equivalent per year. <sup>(1)</sup>
- Cover cropping is an example for global greenhouse gas removal through negative emissions techniques that enhance the ability of natural ecosystems to remove CO<sub>2</sub> from the atmosphere.
- We need to recognize the vital role played by soil carbon and include it in the discussion about global warming, which to date has been heavily focused on curbing emissions of fossil fuels.

1 – *The role of soil carbon in natural climate solutions*, D.A. Bossio, Nature Sustainability, 16 March 2020.





## Policy Support

-Agricultural plants have the ability to economically pull more carbon dioxide out of the atmosphere than any other technology.

-We are addressing all the pillars of sustainability when we provide the economic engine for atmospheric carbon removal and sequestration.

-Policy needs to account for GHG savings of soil carbon in its modeling.





# How we grow to **CLIMATE POSITIVE**



**MAXIMUM IMPACT & PURPOSELY DEPLOYED**



TRUSTED CARBON STEWARDSHIP

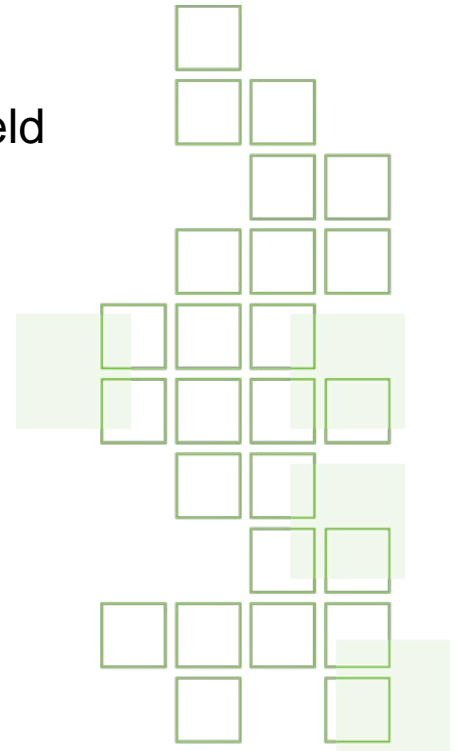


**SCALABLE GLOBAL SUPPLY**

Nuseed Value Chain maximizes GHG reduction from field to fuel without impacting land use, leveraging existing supply infrastructure



REGULATORY EXCELLENCE



# Our journey to CLIMATE POSITIVE



## 2010-20 CARINATA MILESTONES

- Certified oilseed crop
- Base R&D spanning 10 years
- Non-food oil product
- Deployed primarily as cover crop
- Validated commercial approach on small scale
- Initiated global regulatory approvals

## 2020 NUSEED COMMERCIALIZATION

- Poised for rapid expansion globally
- Accelerated breeding for product improvements
- Global regulatory advancements
- Value established in biofuel markets
- Strategic downstream partnerships enhance scalability
- Novel feedstock with proven technology, commercial production system and certified sustainability position

## MARKET POTENTIAL

- International commercial production
- Regulatory approvals and supply chains in major biofuel markets
- Scalable low GHG solution to meet expanding HVO demand

## R&D PIPELINE FOR INCREASING GROWER ADOPTION /SUPPLY

- High yielding Hybrids
- Herbicide tolerance options
- Early maturing / shorter cycle



# Nuseed around the world

Established in 2006

250 Employees

16 Global Locations

2 World-class Innovation Centers

Dedicated Teams in Australia, Europe, North and South America

Sales globally in more than 30 countries

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Carinata



# ✓ Scalable GLOBAL SUPPLY

Focused on delivering cover crop  
sustainability benefits

Commercial  
production  
planning  
underway in US

Development  
program in  
Southern Europe

Commercial programs in  
Argentina & Uruguay

Regulatory clearance in  
Paraguay & pending in Brazil



South America is the current major  
Nuseed Carinata production base

Development  
program in  
Australia



# How we grow to **CLIMATE POSITIVE**



**MAXIMUM IMPACT & PURPOSELY DEPLOYED**



TRUSTED CARBON STEWARDSHIP

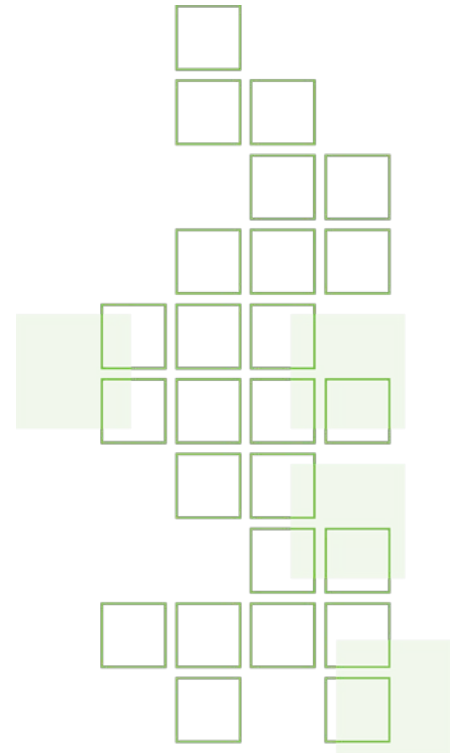


SCALABLE GLOBAL SUPPLY



**REGULATORY EXCELLENCE**

Ensuring our customers most demanding market requirements





# ✓ Regulatory EXCELLENCE

Ensuring our customers most  
demanding market requirements

REGULATORY  
EFFICIENCY  
COVERING SEED +  
OIL + MEAL

SOIL CARBON  
MAXIMIZATION  
THROUGH MARKET/POLICY  
DEVELOPMENT

DEDICATED REGULATORY  
MANAGEMENT  
FROM FIELD TO FUEL

GLOBAL REGULATORY  
ADMINISTRATION

Nuseed's Carinata Value Chain includes  
comprehensive data packages enabling  
regulatory approvals in new markets



Detailed field data enables certification  
commodities cannot achieve



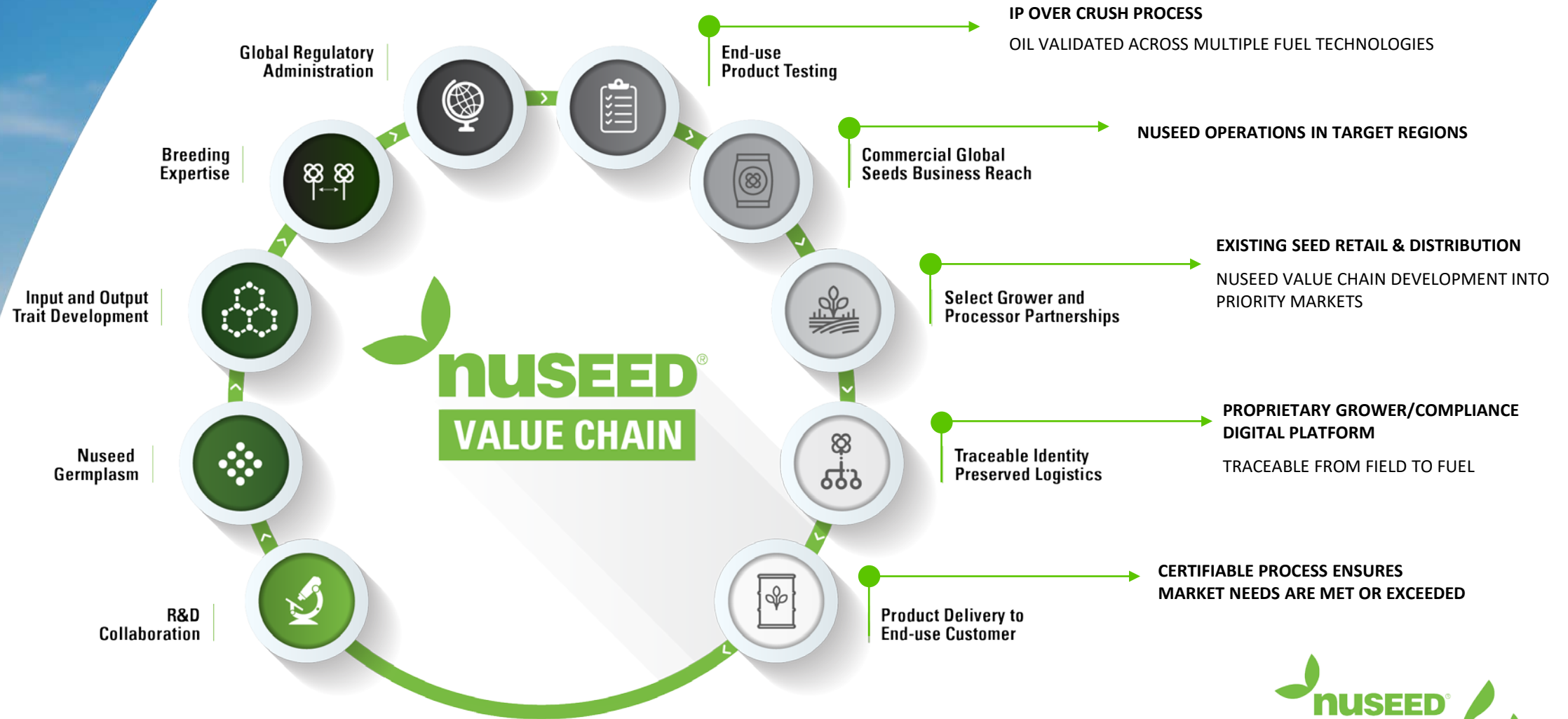
In depth understanding of field impacts  
on GHG profile



✓ **Trusted**

**Nuseed Value Chain approach develops solutions at every step**

# CARBON STEWARDSHIP











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